



Partnering for Success, Achieving Results

SERVICES PROVIDED

Interim Staffing:

- Project specific staffing
- Short-term assignments

Cash Management:

- Monthly bank statement reconciliation
- Review of bank statement reconciliations
- Credit card processing provider

Budget:

- Budget preparation assistance
- Monthly budget reporting compilation

Accounting:

- General Ledger
- Account reconciliation and monitoring
- Sales and use tax review and analysis



Judy Siemens, Owner

405-824-4169

judy@fiduciaryservicesllc.com